

DEBT SERVICE SCHEDULE

Town of Chilmark, Massachusetts

ISSUE PURPOSE ..... Building Construction - Public Safety (inside the debt limit)  
 ISSUE AMOUNT .....\$ 9,210,000.00 FINANCIAL ADVISOR ..... UniBank Fiscal Advisory Services  
 ISSUE DATE ..... 07/13/22 PAYING AGENT ..... U.S. Bank Trust  
 ISSUE TYPE ..... General Obligation Bond REGISTRAR ..... The Depository Trust  
 EXEMPT ..... Yes LEGAL OPINION ..... Locke Lord  
 BANK QUALIFIED ..... Yes PURCHASER ..... Piper Sandler & Co.  
 STATE QUALIFIED ..... No INSURER ..... (none)  
 SELF-SUPPORTING ..... No CUSIP NUMBER ..... 169256

Date	Principal Balance	Principal Payment	Interest Payment	Principal & Interest	Coupon Rate	Call Price	Cusip Number	FY
07/13/22	\$ 9,210,000.00	\$	\$	\$	%	%		
11/01/22	9,210,000.00	0.00	121,440.00	121,440.00				
05/01/23	8,825,000.00	385,000.00	202,400.00	587,400.00	5.0000	0.0000	C25	23
11/01/23	8,825,000.00	0.00	192,775.00	192,775.00				
05/01/24	8,360,000.00	465,000.00	192,775.00	657,775.00	5.0000	0.0000	DA9	24
11/01/24	8,360,000.00	0.00	181,150.00	181,150.00				
05/01/25	7,895,000.00	465,000.00	181,150.00	646,150.00	5.0000	0.0000	DB7	25
11/01/25	7,895,000.00	0.00	169,525.00	169,525.00				
05/01/26	7,430,000.00	465,000.00	169,525.00	634,525.00	5.0000	0.0000	DC5	26
11/01/26	7,430,000.00	0.00	157,900.00	157,900.00				
05/01/27	6,965,000.00	465,000.00	157,900.00	622,900.00	5.0000	0.0000	DD3	27
11/01/27	6,965,000.00	0.00	146,275.00	146,275.00				
05/01/28	6,500,000.00	465,000.00	146,275.00	611,275.00	5.0000	0.0000	DE1	28
11/01/28	6,500,000.00	0.00	134,650.00	134,650.00				
05/01/29	6,035,000.00	465,000.00	134,650.00	599,650.00	5.0000	0.0000	DF8	29
11/01/29	6,035,000.00	0.00	123,025.00	123,025.00				
05/01/30	5,570,000.00	465,000.00	123,025.00	588,025.00	5.0000	0.0000	DG6	30
11/01/30	5,570,000.00	0.00	111,400.00	111,400.00				
05/01/31	5,105,000.00	465,000.00	111,400.00	576,400.00	4.0000	100.0000	DH4	31
11/01/31	5,105,000.00	0.00	102,100.00	102,100.00				
05/01/32	4,640,000.00	465,000.00	102,100.00	567,100.00	4.0000	100.0000	DJ0	32
11/01/32	4,640,000.00	0.00	92,800.00	92,800.00				
05/01/33	4,175,000.00	465,000.00	92,800.00	557,800.00	4.0000	100.0000	DK7	33
11/01/33	4,175,000.00	0.00	83,500.00	83,500.00				
05/01/34	3,710,000.00	465,000.00	83,500.00	548,500.00	4.0000	100.0000	DL5	34
11/01/34	3,710,000.00	0.00	74,200.00	74,200.00				
05/01/35	3,245,000.00	465,000.00	74,200.00	539,200.00	4.0000	100.0000	DM3	35
11/01/35	3,245,000.00	0.00	64,900.00	64,900.00				
05/01/36	2,780,000.00	465,000.00	64,900.00	529,900.00	4.0000	100.0000	DN1	36
11/01/36	2,780,000.00	0.00	55,600.00	55,600.00				
05/01/37	2,315,000.00	465,000.00	55,600.00	520,600.00	4.0000	100.0000	DP6	37
11/01/37	2,315,000.00	0.00	46,300.00	46,300.00				
05/01/38	1,850,000.00	465,000.00	46,300.00	511,300.00	4.0000	100.0000	DQ4	38
11/01/38	1,850,000.00	0.00	37,000.00	37,000.00				
05/01/39	1,385,000.00	465,000.00	37,000.00	502,000.00	4.0000	100.0000	DR2	39
11/01/39	1,385,000.00	0.00	27,700.00	27,700.00				
05/01/40	920,000.00	465,000.00	27,700.00	492,700.00	4.0000	100.0000	DS0	40
11/01/40	920,000.00	0.00	18,400.00	18,400.00				
05/01/41	460,000.00	460,000.00	18,400.00	478,400.00	4.0000	100.0000	DT8	41
11/01/41	460,000.00	0.00	9,200.00	9,200.00				
05/01/42	0.00	460,000.00	9,200.00	469,200.00	4.0000	100.0000	DJ5	
Total		9,210,000.00	3,980,640.00	13,190,640.00				

Net Interest Cost ..... 3.635991 (premium = 105.505634)  
 True Interest Cost ..... 3.521197  
 Average Life ..... 10.372747 years