

ATTACHMENT A

First Stop FY17 Actual Expenditures, FY18 Budget and Requested FY19 Budget

Line Item	FY17 Actual Expenditures*	FY18 Budget	FY19 Budget Request
Salary Expense	\$ 29,509.00	\$ 43,451.00	\$ 20,984.00
Payroll Tax and Fringe Benefits	\$ 4,191.00	\$ 11,211.00	\$ 6,479.00
Total Salaried Personnel Expense	\$ 33,700.00	\$ 54,662.00	\$ 27,463.00
<u>Other Direct Costs</u>			
Contractual Services	\$ 11,731.00	\$ -	\$ -
Temporary Help - for website consultant	\$ -	\$ 2,400.00	\$ 2,400.00
Staff Training	\$ -	\$ 540.00	\$ 295.00
Staff Mileage/Travel	\$ -	\$ 600.00	\$ 800.00
Program/Computer Supplies	\$ 100.00	\$ 2,500.00	\$ 600.00
Total Other Direct Program Expense	\$ 11,831.00	\$ 6,040.00	\$ 4,095.00
<u>Program Support</u>			
Advertising	\$ 1,686.00	\$ 4,000.00	\$ 3,300.00
Technology	\$ 4,079.00	\$ 5,500.00	\$ 3,500.00
Postage	\$ -	\$ 300.00	\$ 130.00
Telephone	\$ -	\$ 1,650.00	\$ 400.00
Total Program Support	\$ 5,765.00	\$ 11,450.00	\$ 7,330.00
<u>Occupancy**</u>			
Office Space	\$ -	\$ 1,320.00	\$ 640.00
Computer Maintenance	\$ -	\$ 1,120.00	\$ 840.00
Facility Operations/Utilities/Insurance	\$ -	\$ 1,715.00	\$ 1,300.00
Total Occupancy	\$ -	\$ 4,155.00	\$ 2,780.00
Total Direct Expense	\$ 51,296.00	\$ 76,307.00	\$ 41,668.00
Allocation of Administration - 15% in FY17, 14% in FY18 & FY19	\$ 7,181.00	\$ 10,683.00	\$ 5,832.00
Total Program Expense	\$ 58,477.00	\$ 86,990.00	\$ 47,500.00

*10 Month Duration

11.7.17 - CF

ATTACHMENT B

CORE FY18 Budget and Requested FY19 Budget

Line Item	FY18 Budget	FY19 Budget Request
Salary Expense	\$ 36,257.00	\$ 48,035.00
Program Oversight/Supervision - 4 hrs in FY18 to 3 hrs in FY19		
Clinician(s) - 20 hrs in FY18 to 26 hrs in FY19		
Care Coordinator(s) - 3 hrs in FY18 to 10 hrs in FY19		
Payroll Tax and Fringe Benefits	\$ 2,923.00	\$ 15,280.00
Total Personnel Expense	\$ 39,180.00	\$ 63,315.00
Other Direct Costs		
Staff Training Professional development	\$ -	\$ 500.00
Staff Mileage/Travel Mileage paid at the prevailing IRS rate	\$ 2,200.00	\$ 2,660.00
Program Supplies	\$ 500.00	\$ -
Total Other Direct Program Expense	\$ 2,700.00	\$ 3,160.00
Program Support		
Advertising	\$ 300.00	\$ -
Postage	\$ 100.00	\$ -
Technology Maintenance of the electronic medical record	\$ 720.00	\$ 720.00
Telephone	\$ 400.00	\$ 400.00
Professional Liability Insurance	\$ 200.00	\$ -
Total Program Support	\$ 1,720.00	\$ 1,120.00
Occupancy		
Office Space Expense Share of office space expense for CORE staff	\$ 790.00	\$ 640.00
Computer Maintenance Monthly maintenance fee for computers support - EduComp	\$ 600.00	\$ 840.00
Facility Operations/Utilities/Insurance	\$ 1,500.00	\$ 1,100.00
Total Occupancy	\$ 2,890.00	\$ 2,580.00
Total Direct Expense	\$ 46,490.00	\$ 70,175.00
Allocation of Administration Federally Approved Indirect Rate - 14% for FY18 and FY19	\$ 6,510.00	\$ 9,825.00
Total Program Expense	\$ 53,000.00	\$ 80,000.00

ATTACHMENT C

FY19 Healthy Aging MV Budget Request

Line Item	Expense
Salary Expense 0.700	\$ 45,500.00
Program staff to manage back office functions, support outreach and other communication	
Payroll Tax and Fringe Benefits	\$ 20,469.00
Total Personnel Expense	\$ 65,969.00
<u>Other Direct Costs</u>	
Staff Training	\$ 400.00
Staff Mileage/Travel Local mileage paid at the prevailing IRS rate	\$ 1,000.00
Total Other Direct Program Expense	\$ 1,400.00
<u>Program Support</u>	
Program Supplies and Materials	\$ 1,000.00
Total Program Support	\$ 1,000.00
<u>Occupancy</u>	
Office Space Expense Share of office space expense for HAMV staff position	\$ 640.00
Computer Maintenance Monthly maintenance fee for computer support provided by EduComp	\$ 840.00
Facility Operations/Utilities Cleaning, maintenance, gas, electric, and water	\$ 1,300.00
Total Occupancy	\$ 2,780.00
Total Direct Expense	\$ 71,149.00
Allocation of Admin. Federally Approved Indirect Rate - 14%	\$ 9,961.00
Total Program Expense	\$ 81,110.00
Less MV Commission Support*	\$ (10,000.00)
Amount to Fund	\$ 71,110.00

*Dependent on State funding beyond FY19

11.7.17 - CF

The oversight committee agreed HAMV plays three primary roles



We discussed the challenges of one staff member fulfilling all these

Structure proposal: Both the MVC & Community Services will play distinct roles using their expertise

MV Commission

Role: provide planning support by doing population projections, collecting/analyzing data and policies, serving as a champion Island-wide and providing grant-writing support (boilerplate).

Area expertise:

- Transportation
- Housing
- Economic development / employment

MV Community Services

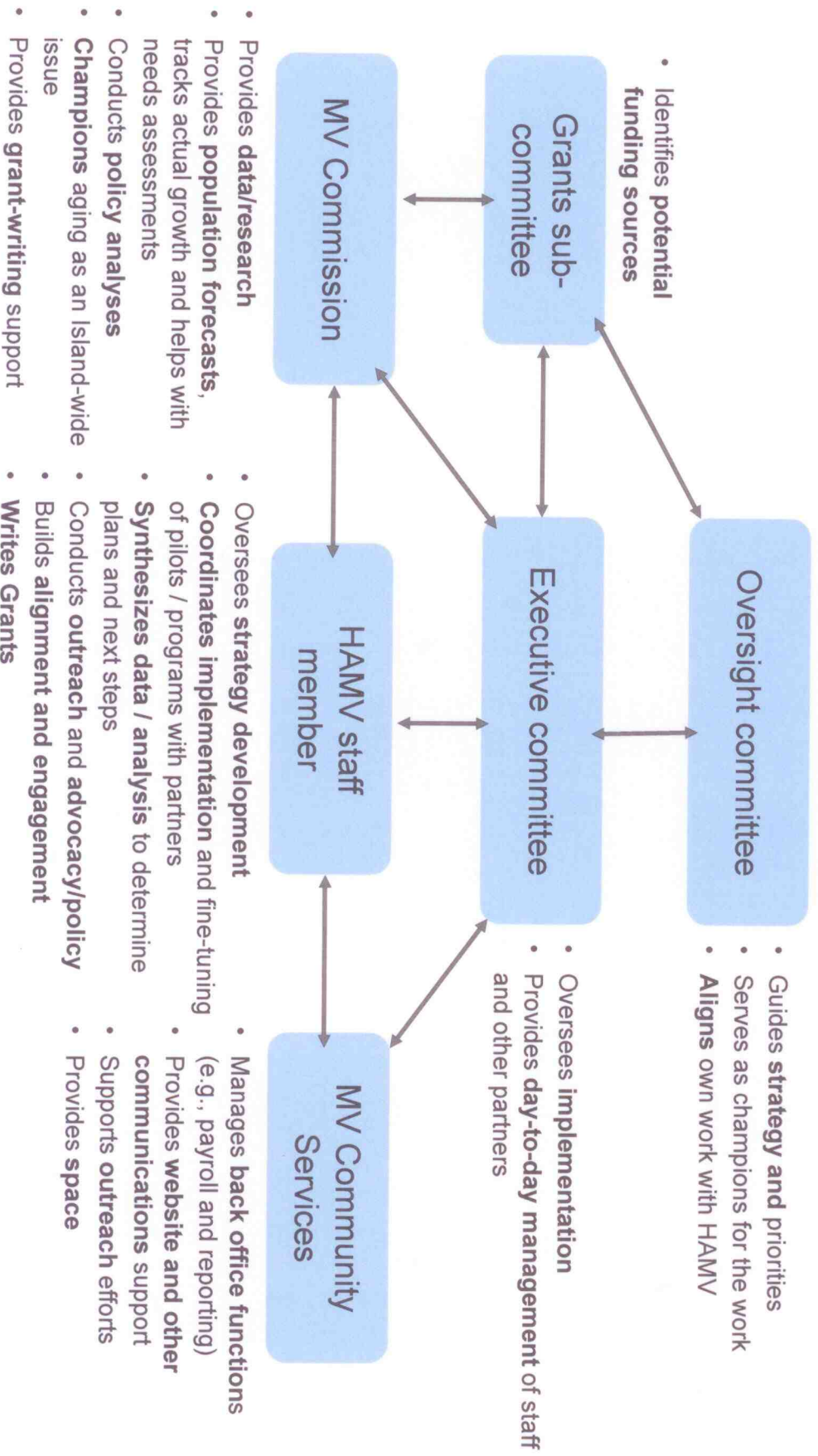
Role: provide back-office support and capacity by handling all financial functions (e.g., payroll, benefits, and reporting) and providing targeted support in the areas of communications / outreach and IT.

Area expertise:

- Mental health
- Caregiver support
- CORE, 1st Stop, and CONNECT

Structure proposal: MV Commission and MV Community Services will support HAMV

Healthy Aging Martha's Vineyard would be supported by the following structures:



ATTACHMENT E

Martha's Vineyard Community Services Town Funding Request - 2019

Town	50/50 Allocation *	FY2019 Requested Town Funding			
		First Stop	CORE	Healthy Aging MV	Total
Aquinnah	2.84%	\$ 1,349.00	\$ 2,272.00	\$ 2,020.00	\$ 5,641.00
Chilmark	11.48%	\$ 5,453.00	\$ 9,184.00	\$ 8,163.00	\$ 22,800.00
Edgartown	31.96%	\$ 15,181.00	\$ 25,568.00	\$ 22,727.00	\$ 63,476.00
Oak Bluffs	21.00%	\$ 9,975.00	\$ 16,800.00	\$ 14,933.00	\$ 41,708.00
Tisbury	18.33%	\$ 8,707.00	\$ 14,664.00	\$ 13,034.00	\$ 36,405.00
West Tisbury	14.39%	\$ 6,835.00	\$ 11,512.00	\$ 10,233.00	\$ 28,580.00
Total	100.00%	\$ 47,500.00	\$ 80,000.00	\$ 71,110.00	\$ 198,610.00

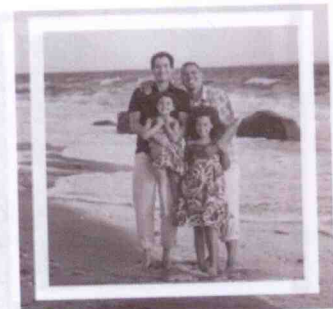
* 50/50 formula is based on population of each town and equalized valuation of property

FirstStop

MARTHA'S VINEYARD

HAS

EXPANDED!



FirstStop MV is an Island-wide reference guide for **all** social services, programs, activities and opportunities for **all ages** to help support the health and wellness of our Island community.

CONNECT

www.FirstStopMV.org

WITH US

info@FirstStopMV.org


774-549-0555

A DIRECTORY OF INFORMATION INCLUDING:

Basic Needs
 Children/Youth Services
 Disability Services
 Domestic Violence Support & Advocacy
 Educational and Social Opportunities
 Emergency Services
 Employment and Volunteering
 Family and Caregiver Support
 Family Planning

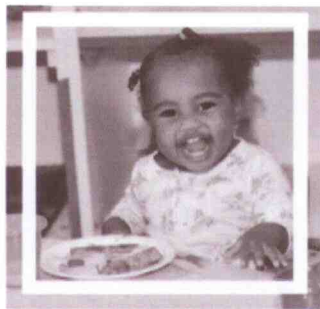
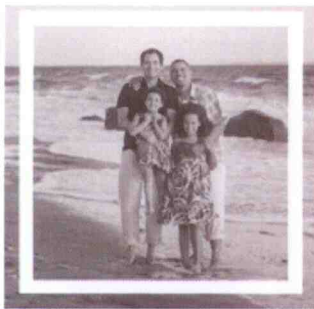
Financial Assistance
 Food and Nutrition
 Health and Wellness
 Housing and Shelter
 Legal Assistance
 Mental Health and Substance Use
 Senior Services
 Transportation

FirstStop

MARTHA'S VINEYARD

FOI

EXPANDIDO!



FirstStop MV é um guia de referência que abrange toda a ilha contendo **todos** os serviços sociais, programas, atividades e oportunidades para **todas as idades** ajudando a apoiar a saúde e o bem-estar da comunidade da ilha.

**ENTRE EM
CONTATO
CONOSCO**



www.FirstStopMV.org

info@FirstStopMV.org

774-549-0555

UM DIRETÓRIO DE INFORMAÇÃO INCLUINDO:

Necessidades Básicas
Serviços para Crianças e Jovens
Serviços para Deficientes
Apoio & Advocacia para Vítimas de Violência Doméstica
Oportunidades Educacionais e Sociais
Serviços de Emergência
Emprego e Voluntariado
Apoio aos Cuidadores e Familiares

Planejamento Familiar
Assistência Financeira
Alimento e Nutrição
Saúde e Bem-Estar
Habitação e Abrigo
Assistência Legal
Saúde Mental e Uso de Substância
Serviços para Idosos
Transporte

ATTACHMENT G

Health Aging Accomplishments: It's remarkable what the Island community has already started or accomplished in this Aging Friendly Island effort:

The 6 Island towns funded the \$1.6 million purchase (plus interest) of a permanent home for the MV Center for Living. The County facilitated the purchase and became the owner and manager of the building. This allowed the expansion of the Center's Supportive Day Program to 5 days a week. Towns are also contracting services for CORE (an in-home elder mental health counseling service) from MV Community Services (\$53,000 per year), and *FirstStop MV*, a staffed and online Information and Referral Service (\$86,990 per year) originally developed and piloted by HAMV as a service for Island Elders. They also fund the operating costs for *My Senior Center*, a management information and scheduling system designed for COAs that was also developed and purchased for them by HAMV.

- ✚ Edgartown re-bricked its sidewalks to make it safer for elders to get around Town, and several Towns have made beach access possible and/or safer by constructing walkways and providing special beach wheel chairs.
- ✚ MV Hospital is in the process of converting to the *Medical Home Model*, a patient –centered, comprehensive, coordinated, accessible and committed to quality and safety model for primary care. This shift should improve accessibility as well as quality of services to elders, as well as other island residents.
- ✚ Organizations like the YMCA (which added a Director of Senior Programs/Services) and Featherstone created new programs for elders, including Featherstone's support group for people with dementia.
- ✚ Based on the work of the HAMV Transportation Workgroup, the VTA has purchased special vehicles to help meet elders' off island medical travel needs in partnership with the MV Center for Living, as well as expanding on-island travel options for seniors.
- ✚ HAMV recruited, educated and mobilized 70 "Senior Advocates" to help build political support for HAMV programs and advocate for elder needs at Town Meeting and other venues in their Towns.
- ✚ HAMV received grants to pilot two evidence-based programs: The first, *Matter of Balance*, is a fall prevention program that continues to be offered at Island Health Center and the Y. The second, *Powerful Tools for Caregivers*, is a self-care education program that teaches caregivers tools and strategies to manage the challenges they face. It continues to be offered by the Island Health Center.
- ✚ HAMV made a presentation to all Town Planning Boards and Affordable Housing Committees about the growing elder housing crisis and the need to change zoning to create more options (e.g. accessory apartments, "visitability", and multifamily housing). Two towns subsequently added bylaws to permit accessory apartments and all towns are considering zoning changes to support creating elder and workforce housing options.
- ✚ HAMV held a National Association of Homebuilders training for Island Builders, Architects and Occupational Therapists to become "Certified Aging- in-Place Specialists" so they can help elders make home modifications needed to safely age in place.
- ✚ HAMV has participated in the island's Coalition on Substance Use Disorder (SUD), assuring that the special needs of elders facing the challenges of alcohol and opioids are being met.
- ✚ As a critical first step in the Planning Process, HAMV conducted a needs assessment of all Islanders over age 65+ in association with the Heller Institute at Brandeis University. This Senior Survey had a remarkable 49% response rate and the resulting picture of elders' views/needs provides an amazing resource for HAMV, the towns, service providers, advocates, and other collaborating organizations.