

FR: Kathy Logue 11.17.23

Subject: updating OPEB Trust members and alternates

Hello all,

I am writing because I am working on updating the documents at the OPEB Trust website and realized that a number of people have moved or left in the last year.

Please review this grid below for your entity, and let me know if changes need to be made to the trustee and/or alternate. **If you are making a change, it will need to be a formal notification of appointment from your governing body in writing, for the Trust's records.** If there are no changes, please confirm that via email, so I know it has been reviewed.

I will take care of updating the value and weighted vote percentage.

Many thanks.

Kathy

DUKES COUNTY POOLED OPEB TRUST

July 1, 2022

Full Participating Members: Member Unit	Trustee	Alternate Trustee	Joined Trust	Value @6/30/2022	Weighted Vote
County of Dukes	John O'Hara		11/1/2010	\$1,523,965.00	5.23%
MV Commission	Curt Schroeder	Lucy Morrison	6/15/2012	\$365,589.00	1.25%
MV Land Bank	Nancy Weaver		2/25/2021	\$1,156,913.00	3.97%
MV Refuse District	Donald Hatch	David Merry	10/20/2011	\$66,591.00	0.23%
MV Regional HS	Mark Friedman		11/1/2010	\$6,296,011.00	21.61%
MV Transit Authority	Angela Grant	Lauren Thomas	9/19/2011	\$896,752.00	3.08%
Oak Bluffs Water District	Mike Silvia	Tim McLean	2/24/2022	\$486,424.00	1.67%
Town of Aquinnah	Sibel Suman	Jeffrey Madison	8/2/2011	\$688,351.00	2.36%
Town of Chilmark	Melanie Becker	Timothy Carroll	10/4/2011	\$2,681,618.00	9.20%
Town of Edgartown	Amy C. Tierney	Pam Amaral	8/1/2011	\$3,565,382.00	12.24%
Town of Oak Bluffs	Cheryll Sashin	Sheetal Grande	10/8/2015	\$1,162,542.00	3.99%
Town of Tisbury	Jonathan V. Snyder	Kim Serpa	6/29/2017	\$2,489,683.00	8.55%
Town of West Tisbury	Kathy Logue	Bruce Stone	6/1/2011	\$3,378,012.00	11.59%
Up-Island Reg. School District	Mark Friedman	Marylee Schroeder	1/23/2012	\$4,377,151.00	15.02%
				\$29,134,984.00	100.00%

Officers:

Jon Snyder
Kathy Logue
Amy Tierney

(Elected June 2019)
Chair
Treasurer
Vice Chair & Secretary