

## Town of Chilmark, Massachusetts

### \$5,980,000 General Obligation Municipal Purpose Loan of 2024 Bonds

February 1, 2024

Issue Summary

## Project Summary

Dated 02/01/2024 | Delivered 02/01/2024

	Fire Ambulance	School HVAC	Issue Summary
<b>Sources Of Funds</b>			
Par Amount of Bonds	\$3,940,000.00	\$2,040,000.00	\$5,980,000.00
Reoffering Premium	393,901.70	248,432.95	642,334.65
<b>Total Sources</b>	<b>\$4,333,901.70</b>	<b>\$2,288,432.95</b>	<b>\$6,622,334.65</b>
<b>Uses Of Funds</b>			
Total Underwriter's Discount (0.517%)	20,387.61	10,556.02	30,943.63
Costs of Issuance	44,913.86	23,254.89	68,168.75
Maturing Bond Anticipation Notes	4,265,000.00	2,250,000.00	6,515,000.00
Deposit to Project Construction Fund	-	1,047.00	1,047.00
Rounding Amount	3,600.23	3,575.04	7,175.27
<b>Total Uses</b>	<b>\$4,333,901.70</b>	<b>\$2,288,432.95</b>	<b>\$6,622,334.65</b>

### Flow of Funds Detail

State and Local Government Series (SLGS) rates for  
Date of OMP Candidates

Primary Purpose Fund Solution Method	Net Funded	Net Funded	Net Funded
Total Cost of Investments	\$4,265,000.00	\$2,251,047.00	\$6,516,047.00
Total Draws	\$4,265,000.00	\$2,251,047.00	\$6,516,047.00

### PV Analysis Summary (Net to Net)

Net Present Value Benefit	-	-	-
Net PV Benefit / - Refunded Principal	-	-	-
Net PV Benefit / - Refunding Principal	-	-	-
Total New Net D/S	8,253,037.50	8,253,037.50	8,253,037.50

### Bond Statistics

Average Life	10.689 Years	5.228 Years	8.826 Years
Average Coupon	4.1804583%	4.8048523%	4.3066266%
Net Interest Cost (NIC)	3.2935674%	2.5744076%	3.1482502%
Bond Yield for Arbitrage Purposes	2.5458880%	2.5458880%	2.5458880%
True Interest Cost (TIC)	3.1070543%	2.3883704%	2.9480946%
All Inclusive Cost (AIC)	3.2317064%	2.6091744%	3.0934844%

Municipal Purpose Loan of | Issue Summary | 1/17/2024 | 11:53 AM

UniBank Fiscal Advisory Services, Inc.  
Whitinsville MA/Manchester CT/Boston MA

## Town of Chilmark, Massachusetts

### \$5,980,000 General Obligation Municipal Purpose Loan of 2024 Bonds

February 1, 2024

Issue Summary

## Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
05/01/2025	Serial Coupon	5.000%	2.800%	430,000.00	102.679%	-	-	-	441,519.70
05/01/2026	Serial Coupon	5.000%	2.530%	430,000.00	105.365%	-	-	-	453,069.50
05/01/2027	Serial Coupon	5.000%	2.450%	430,000.00	107.915%	-	-	-	464,034.50
05/01/2028	Serial Coupon	5.000%	2.280%	425,000.00	110.954%	-	-	-	471,554.50
05/01/2029	Serial Coupon	5.000%	2.180%	425,000.00	113.914%	-	-	-	484,134.50
05/01/2030	Serial Coupon	5.000%	2.170%	425,000.00	116.453%	-	-	-	494,925.25
05/01/2031	Serial Coupon	5.000%	2.200%	425,000.00	118.665%	-	-	-	504,326.25
05/01/2032	Serial Coupon	5.000%	2.220%	425,000.00	120.848%	-	-	-	513,604.00
05/01/2033	Serial Coupon	4.000%	2.230%	420,000.00	113.267%	c 2.392%	05/01/2032	100.000%	475,721.40
05/01/2034	Serial Coupon	4.000%	2.250%	195,000.00	113.106%	c 2.539%	05/01/2032	100.000%	220,556.70
05/01/2035	Serial Coupon	4.000%	2.250%	195,000.00	113.106%	c 2.645%	05/01/2032	100.000%	220,556.70
05/01/2036	Serial Coupon	4.000%	2.450%	195,000.00	111.511%	c 2.878%	05/01/2032	100.000%	217,446.45
05/01/2037	Serial Coupon	4.000%	2.650%	195,000.00	109.941%	c 3.080%	05/01/2032	100.000%	214,384.95
05/01/2038	Serial Coupon	4.000%	2.880%	195,000.00	108.168%	c 3.278%	05/01/2032	100.000%	210,927.60
05/01/2039	Serial Coupon	4.000%	2.950%	195,000.00	107.635%	c 3.356%	05/01/2032	100.000%	209,888.25
05/01/2040	Serial Coupon	4.000%	3.080%	195,000.00	106.653%	c 3.461%	05/01/2032	100.000%	207,973.35
05/01/2041	Serial Coupon	4.000%	3.150%	195,000.00	106.129%	c 3.523%	05/01/2032	100.000%	206,951.55
05/01/2042	Serial Coupon	4.000%	3.300%	195,000.00	105.015%	c 3.622%	05/01/2032	100.000%	204,779.25
05/01/2043	Serial Coupon	4.000%	3.400%	195,000.00	104.280%	c 3.687%	05/01/2032	100.000%	203,346.00
05/01/2044	Serial Coupon	4.000%	3.450%	195,000.00	103.915%	c 3.723%	05/01/2032	100.000%	202,634.25
<b>Total</b>	-	-	-	<b>\$5,980,000.00</b>	-	-	-	-	<b>\$6,622,334.65</b>

### Bid Information

Par Amount of Bonds	\$5,980,000.00
Reoffering Premium or (Discount)	642,334.65
Gross Production	\$6,622,334.65
Total Underwriter's Discount (0.517%)	\$(30,943.63)
Bid (110.224%)	6,591,391.02
Total Purchase Price	\$6,591,391.02
Bond Year Dollars	\$52,780.00
Average Life	8.826 Years
Average Coupon	4.3066266%
Net Interest Cost (NIC)	3.1482502%
True Interest Cost (TIC)	2.9480946%

## Town of Chilmark, Massachusetts

### \$3,940,000 General Obligation Municipal Purpose Loan of 2024 Bonds

February 1, 2024

Fire Ambulance

## Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
05/01/2025	Serial Coupon	5.000%	2.800%	200,000.00	102.679%	-	-	-	205,358.00
05/01/2026	Serial Coupon	5.000%	2.530%	200,000.00	105.365%	-	-	-	210,730.00
05/01/2027	Serial Coupon	5.000%	2.450%	200,000.00	107.915%	-	-	-	215,830.00
05/01/2028	Serial Coupon	5.000%	2.280%	200,000.00	110.954%	-	-	-	221,908.00
05/01/2029	Serial Coupon	5.000%	2.180%	200,000.00	113.914%	-	-	-	227,828.00
05/01/2030	Serial Coupon	5.000%	2.170%	200,000.00	116.453%	-	-	-	232,906.00
05/01/2031	Serial Coupon	5.000%	2.200%	200,000.00	118.665%	-	-	-	237,330.00
05/01/2032	Serial Coupon	5.000%	2.220%	200,000.00	120.848%	-	-	-	241,696.00
05/01/2033	Serial Coupon	4.000%	2.230%	195,000.00	113.267%	c 2.392%	05/01/2032	100.000%	220,870.65
05/01/2034	Serial Coupon	4.000%	2.250%	195,000.00	113.106%	c 2.539%	05/01/2032	100.000%	220,556.70
05/01/2035	Serial Coupon	4.000%	2.250%	195,000.00	113.106%	c 2.645%	05/01/2032	100.000%	220,556.70
05/01/2036	Serial Coupon	4.000%	2.450%	195,000.00	111.511%	c 2.878%	05/01/2032	100.000%	217,446.45
05/01/2037	Serial Coupon	4.000%	2.650%	195,000.00	109.941%	c 3.080%	05/01/2032	100.000%	214,384.95
05/01/2038	Serial Coupon	4.000%	2.880%	195,000.00	108.168%	c 3.278%	05/01/2032	100.000%	210,927.60
05/01/2039	Serial Coupon	4.000%	2.950%	195,000.00	107.635%	c 3.356%	05/01/2032	100.000%	209,888.25
05/01/2040	Serial Coupon	4.000%	3.080%	195,000.00	106.653%	c 3.461%	05/01/2032	100.000%	207,973.35
05/01/2041	Serial Coupon	4.000%	3.150%	195,000.00	106.129%	c 3.523%	05/01/2032	100.000%	206,951.55
05/01/2042	Serial Coupon	4.000%	3.300%	195,000.00	105.015%	c 3.622%	05/01/2032	100.000%	204,779.25
05/01/2043	Serial Coupon	4.000%	3.400%	195,000.00	104.280%	c 3.687%	05/01/2032	100.000%	203,346.00
05/01/2044	Serial Coupon	4.000%	3.450%	195,000.00	103.915%	c 3.723%	05/01/2032	100.000%	202,634.25
<b>Total</b>	-	-	-	<b>\$3,940,000.00</b>	-	-	-	-	<b>\$4,333,901.70</b>

### Bid Information

Par Amount of Bonds	\$3,940,000.00
Reoffering Premium or (Discount)	393,901.70
Gross Production	\$4,333,901.70
Total Underwriter's Discount (0.517%)	\$(20,387.61)
Bid (109.480%)	4,313,514.09
Total Purchase Price	\$4,313,514.09
Bond Year Dollars	\$42,115.00
Average Life	10.689 Years
Average Coupon	4.1804583%
Net Interest Cost (NIC)	3.2935674%
True Interest Cost (TIC)	3.1070543%

## Town of Chilmark, Massachusetts

\$2,040,000 General Obligation Municipal Purpose Loan of 2024 Bonds

February 1, 2024

School HVAC

## Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
05/01/2025	Serial Coupon	5.000%	2.800%	230,000.00	102.679%	-	-	-	236,161.70
05/01/2026	Serial Coupon	5.000%	2.530%	230,000.00	105.365%	-	-	-	242,339.50
05/01/2027	Serial Coupon	5.000%	2.450%	230,000.00	107.915%	-	-	-	248,204.50
05/01/2028	Serial Coupon	5.000%	2.280%	225,000.00	110.954%	-	-	-	249,646.50
05/01/2029	Serial Coupon	5.000%	2.180%	225,000.00	113.914%	-	-	-	256,306.50
05/01/2030	Serial Coupon	5.000%	2.170%	225,000.00	116.453%	-	-	-	262,019.25
05/01/2031	Serial Coupon	5.000%	2.200%	225,000.00	118.665%	-	-	-	266,996.25
05/01/2032	Serial Coupon	5.000%	2.220%	225,000.00	120.848%	-	-	-	271,908.00
05/01/2033	Serial Coupon	4.000%	2.230%	225,000.00	113.267% c	2.392%	05/01/2032	100.000%	254,850.75
<b>Total</b>	-	-	-	<b>\$2,040,000.00</b>	-	-	-	-	<b>\$2,288,432.95</b>

## Bid Information

Par Amount of Bonds	\$2,040,000.00
Reoffering Premium or (Discount)	248,432.95
Gross Production	\$2,288,432.95
Total Underwriter's Discount (0.517%)	\$(10,556.02)
Bid (111.661%)	2,277,876.93
Total Purchase Price	\$2,277,876.93
Bond Year Dollars	\$10,665.00
Average Life	5.228 Years
Average Coupon	4.8048523%
Net Interest Cost (NIC)	2.5744076%
True Interest Cost (TIC)	2.3883704%