



UNIBANK FISCAL ADVISORY SERVICES, INC.
A SUBSIDIARY OF UNIBANK

MUNICIPAL NOTE SALE INFORMATION

Sale Information

Day: Wednesday
Date: May 11, 2022
Time: 11:00 AM

Issuer: Town of Chilmark, MA
Amount: \$3,450,000.00
Dated: 5/26/2022
Due: 7/14/2022
Contact Name: Dawn Barnes
Title: Treasurer
Email: treasurer@chilmarkma.gov

Type:
BAN

Bank Qualified: NEW: \$1,910,000.00
Yes RENEWAL: \$1,540,000.00

Tax Status:
TAX-EXEMPT

Paying Agent:
UniBank For Savings

Disclosure:
No

Project Description:
Municipal Purpose

Certification:
Bureau

Award Basis:
Lowest NIC

Legal Opinion:
No

Right to Prepay:
No

Interest Basis:
30/360
No. Of Days: 48

CUSIP:
Optional

Rating:
Note:
Current Bond: AAA

Bid Basis:
Par/Premium X
Minimum Premium:

Bid Limits:
All or none Split X
Minimum Amount: \$1,000,000.00

Bid Specifics:
Registered or DTC Book-Entry

Additional Info:
Debt service for this purpose is excluded from the limits of Proposition 2 1/2.

RESULTS

BIDDER	AMOUNT	RATE	DATE/TIME	PREMIUM	NIC	AWARD	REOFFER

*=Underwriter

UniBank Fiscal Advisory Services, Inc. (UFASI) is a subsidiary of UniBank for Savings (UniBank) and any bid submitted by UniBank is in keeping with its own investment goals and is not submitted by or on behalf of UFASI.

If a bidder on the Notes intends to reoffer the Notes to the public, such bidder agrees, by submitting a bid, to abide by the so-called "hold the price" rule under the United States Treasury Department's Issue Price Regulations that became effective on June 7, 2017.

To the best of the Issuer's knowledge and belief, interest on the Notes is excluded from gross income for Federal income tax purposes, and interest on the notes is also exempt from Massachusetts personal income taxes. The Issuer expects to designate the notes as "qualified tax-exempt obligations" for Federal income tax purposes. It should be noted, however, that the Issuer has not engaged the services of bond counsel or any other counsel to render a legal opinion with respect to the treatment for Federal or Massachusetts income tax purposes of interest on the Notes.