

## Town of Chilmark, Massachusetts

### \$5,980,000 General Obligation Municipal Purpose Loan of 2024 Bonds

February 1, 2024

Issue Summary

## Debt Service Schedule

Part 1 of 2

| Date       | Principal  | Coupon | Interest   | Total P+   | Fiscal Total |
|------------|------------|--------|------------|------------|--------------|
| 02/01/2024 | -          | -      | -          | -          | -            |
| 11/01/2024 | -          | -      | 205,012.50 | 205,012.50 | -            |
| 05/01/2025 | 430,000.00 | 5.000% | 136,675.00 | 566,675.00 | -            |
| 06/30/2025 | -          | -      | -          | -          | 771,687.50   |
| 11/01/2025 | -          | -      | 125,925.00 | 125,925.00 | -            |
| 05/01/2026 | 430,000.00 | 5.000% | 125,925.00 | 555,925.00 | -            |
| 06/30/2026 | -          | -      | -          | -          | 681,850.00   |
| 11/01/2026 | -          | -      | 115,175.00 | 115,175.00 | -            |
| 05/01/2027 | 430,000.00 | 5.000% | 115,175.00 | 545,175.00 | -            |
| 06/30/2027 | -          | -      | -          | -          | 660,350.00   |
| 11/01/2027 | -          | -      | 104,425.00 | 104,425.00 | -            |
| 05/01/2028 | 425,000.00 | 5.000% | 104,425.00 | 529,425.00 | -            |
| 06/30/2028 | -          | -      | -          | -          | 633,850.00   |
| 11/01/2028 | -          | -      | 93,800.00  | 93,800.00  | -            |
| 05/01/2029 | 425,000.00 | 5.000% | 93,800.00  | 518,800.00 | -            |
| 06/30/2029 | -          | -      | -          | -          | 612,600.00   |
| 11/01/2029 | -          | -      | 83,175.00  | 83,175.00  | -            |
| 05/01/2030 | 425,000.00 | 5.000% | 83,175.00  | 508,175.00 | -            |
| 06/30/2030 | -          | -      | -          | -          | 591,350.00   |
| 11/01/2030 | -          | -      | 72,550.00  | 72,550.00  | -            |
| 05/01/2031 | 425,000.00 | 5.000% | 72,550.00  | 497,550.00 | -            |
| 06/30/2031 | -          | -      | -          | -          | 570,100.00   |
| 11/01/2031 | -          | -      | 61,925.00  | 61,925.00  | -            |
| 05/01/2032 | 425,000.00 | 5.000% | 61,925.00  | 486,925.00 | -            |
| 06/30/2032 | -          | -      | -          | -          | 548,850.00   |
| 11/01/2032 | -          | -      | 51,300.00  | 51,300.00  | -            |
| 05/01/2033 | 420,000.00 | 4.000% | 51,300.00  | 471,300.00 | -            |
| 06/30/2033 | -          | -      | -          | -          | 522,600.00   |
| 11/01/2033 | -          | -      | 42,900.00  | 42,900.00  | -            |
| 05/01/2034 | 195,000.00 | 4.000% | 42,900.00  | 237,900.00 | -            |
| 06/30/2034 | -          | -      | -          | -          | 280,800.00   |
| 11/01/2034 | -          | -      | 39,000.00  | 39,000.00  | -            |
| 05/01/2035 | 195,000.00 | 4.000% | 39,000.00  | 234,000.00 | -            |
| 06/30/2035 | -          | -      | -          | -          | 273,000.00   |
| 11/01/2035 | -          | -      | 35,100.00  | 35,100.00  | -            |
| 05/01/2036 | 195,000.00 | 4.000% | 35,100.00  | 230,100.00 | -            |
| 06/30/2036 | -          | -      | -          | -          | 265,200.00   |
| 11/01/2036 | -          | -      | 31,200.00  | 31,200.00  | -            |
| 05/01/2037 | 195,000.00 | 4.000% | 31,200.00  | 226,200.00 | -            |
| 06/30/2037 | -          | -      | -          | -          | 257,400.00   |
| 11/01/2037 | -          | -      | 27,300.00  | 27,300.00  | -            |
| 05/01/2038 | 195,000.00 | 4.000% | 27,300.00  | 222,300.00 | -            |
| 06/30/2038 | -          | -      | -          | -          | 249,600.00   |

## Town of Chilmark, Massachusetts

### \$5,980,000 General Obligation Municipal Purpose Loan of 2024 Bonds

February 1, 2024

Issue Summary

## Debt Service Schedule

Part 2 of 2

| Date         | Principal             | Coupon   | Interest              | Total P+I             | Fiscal Total |
|--------------|-----------------------|----------|-----------------------|-----------------------|--------------|
| 11/01/2038   | -                     | -        | 23,400.00             | 23,400.00             | -            |
| 05/01/2039   | 195,000.00            | 4.000%   | 23,400.00             | 218,400.00            | -            |
| 06/30/2039   | -                     | -        | -                     | -                     | 241,800.00   |
| 11/01/2039   | -                     | -        | 19,500.00             | 19,500.00             | -            |
| 05/01/2040   | 195,000.00            | 4.000%   | 19,500.00             | 214,500.00            | -            |
| 06/30/2040   | -                     | -        | -                     | -                     | 234,000.00   |
| 11/01/2040   | -                     | -        | 15,600.00             | 15,600.00             | -            |
| 05/01/2041   | 195,000.00            | 4.000%   | 15,600.00             | 210,600.00            | -            |
| 06/30/2041   | -                     | -        | -                     | -                     | 226,200.00   |
| 11/01/2041   | -                     | -        | 11,700.00             | 11,700.00             | -            |
| 05/01/2042   | 195,000.00            | 4.000%   | 11,700.00             | 206,700.00            | -            |
| 06/30/2042   | -                     | -        | -                     | -                     | 218,400.00   |
| 11/01/2042   | -                     | -        | 7,800.00              | 7,800.00              | -            |
| 05/01/2043   | 195,000.00            | 4.000%   | 7,800.00              | 202,800.00            | -            |
| 06/30/2043   | -                     | -        | -                     | -                     | 210,600.00   |
| 11/01/2043   | -                     | -        | 3,900.00              | 3,900.00              | -            |
| 05/01/2044   | 195,000.00            | 4.000%   | 3,900.00              | 198,900.00            | -            |
| 06/30/2044   | -                     | -        | -                     | -                     | 202,800.00   |
| <b>Total</b> | <b>\$5,980,000.00</b> | <b>-</b> | <b>\$2,273,037.50</b> | <b>\$8,253,037.50</b> | <b>-</b>     |

### Yield Statistics

|                                   |             |
|-----------------------------------|-------------|
| Bond Year Dollars                 | \$52,780.00 |
| Average Life                      | 8.826 Years |
| Average Coupon                    | 4.3066266%  |
| Net Interest Cost (NIC)           | 3.1482502%  |
| True Interest Cost (TIC)          | 2.9480946%  |
| Bond Yield for Arbitrage Purposes | 2.5458880%  |
| All Inclusive Cost (AIC)          | 3.0934844%  |

### IRS Form 8038

|                           |             |
|---------------------------|-------------|
| Net Interest Cost         | 2.8033499%  |
| Weighted Average Maturity | 8.784 Years |

**Town of Chilmark, Massachusetts**

\$3,940,000 General Obligation Municipal Purpose Loan of 2024 Bonds

February 1, 2024

Fire Ambulance

**Debt Service Schedule**

Part 1 of 2

| Date       | Principal  | Coupon | Interest   | Total P+I  | Fiscal Total |
|------------|------------|--------|------------|------------|--------------|
| 02/01/2024 | -          | -      | -          | -          | -            |
| 11/01/2024 | -          | -      | 130,200.00 | 130,200.00 | -            |
| 05/01/2025 | 200,000.00 | 5.000% | 86,800.00  | 286,800.00 | -            |
| 06/30/2025 | -          | -      | -          | -          | 417,000.00   |
| 11/01/2025 | -          | -      | 81,800.00  | 81,800.00  | -            |
| 05/01/2026 | 200,000.00 | 5.000% | 81,800.00  | 281,800.00 | -            |
| 06/30/2026 | -          | -      | -          | -          | 363,600.00   |
| 11/01/2026 | -          | -      | 76,800.00  | 76,800.00  | -            |
| 05/01/2027 | 200,000.00 | 5.000% | 76,800.00  | 276,800.00 | -            |
| 06/30/2027 | -          | -      | -          | -          | 353,600.00   |
| 11/01/2027 | -          | -      | 71,800.00  | 71,800.00  | -            |
| 05/01/2028 | 200,000.00 | 5.000% | 71,800.00  | 271,800.00 | -            |
| 06/30/2028 | -          | -      | -          | -          | 343,600.00   |
| 11/01/2028 | -          | -      | 66,800.00  | 66,800.00  | -            |
| 05/01/2029 | 200,000.00 | 5.000% | 66,800.00  | 266,800.00 | -            |
| 06/30/2029 | -          | -      | -          | -          | 333,600.00   |
| 11/01/2029 | -          | -      | 61,800.00  | 61,800.00  | -            |
| 05/01/2030 | 200,000.00 | 5.000% | 61,800.00  | 261,800.00 | -            |
| 06/30/2030 | -          | -      | -          | -          | 323,600.00   |
| 11/01/2030 | -          | -      | 56,800.00  | 56,800.00  | -            |
| 05/01/2031 | 200,000.00 | 5.000% | 56,800.00  | 256,800.00 | -            |
| 06/30/2031 | -          | -      | -          | -          | 313,600.00   |
| 11/01/2031 | -          | -      | 51,800.00  | 51,800.00  | -            |
| 05/01/2032 | 200,000.00 | 5.000% | 51,800.00  | 251,800.00 | -            |
| 06/30/2032 | -          | -      | -          | -          | 303,600.00   |
| 11/01/2032 | -          | -      | 46,800.00  | 46,800.00  | -            |
| 05/01/2033 | 195,000.00 | 4.000% | 46,800.00  | 241,800.00 | -            |
| 06/30/2033 | -          | -      | -          | -          | 288,600.00   |
| 11/01/2033 | -          | -      | 42,900.00  | 42,900.00  | -            |
| 05/01/2034 | 195,000.00 | 4.000% | 42,900.00  | 237,900.00 | -            |
| 06/30/2034 | -          | -      | -          | -          | 280,800.00   |
| 11/01/2034 | -          | -      | 39,000.00  | 39,000.00  | -            |
| 05/01/2035 | 195,000.00 | 4.000% | 39,000.00  | 234,000.00 | -            |
| 06/30/2035 | -          | -      | -          | -          | 273,000.00   |
| 11/01/2035 | -          | -      | 35,100.00  | 35,100.00  | -            |
| 05/01/2036 | 195,000.00 | 4.000% | 35,100.00  | 230,100.00 | -            |
| 06/30/2036 | -          | -      | -          | -          | 265,200.00   |
| 11/01/2036 | -          | -      | 31,200.00  | 31,200.00  | -            |
| 05/01/2037 | 195,000.00 | 4.000% | 31,200.00  | 226,200.00 | -            |
| 06/30/2037 | -          | -      | -          | -          | 257,400.00   |
| 11/01/2037 | -          | -      | 27,300.00  | 27,300.00  | -            |
| 05/01/2038 | 195,000.00 | 4.000% | 27,300.00  | 222,300.00 | -            |
| 06/30/2038 | -          | -      | -          | -          | 249,600.00   |

## Town of Chilmark, Massachusetts

\$3,940,000 General Obligation Municipal Purpose Loan of 2024 Bonds

February 1, 2024

Fire Ambulance

## Debt Service Schedule

Part 2 of 2

| Date         | Principal             | Coupon   | Interest              | Total P+I             | Fiscal Total |
|--------------|-----------------------|----------|-----------------------|-----------------------|--------------|
| 11/01/2038   | -                     | -        | 23,400.00             | 23,400.00             | -            |
| 05/01/2039   | 195,000.00            | 4.000%   | 23,400.00             | 218,400.00            | -            |
| 06/30/2039   | -                     | -        | -                     | -                     | 241,800.00   |
| 11/01/2039   | -                     | -        | 19,500.00             | 19,500.00             | -            |
| 05/01/2040   | 195,000.00            | 4.000%   | 19,500.00             | 214,500.00            | -            |
| 06/30/2040   | -                     | -        | -                     | -                     | 234,000.00   |
| 11/01/2040   | -                     | -        | 15,600.00             | 15,600.00             | -            |
| 05/01/2041   | 195,000.00            | 4.000%   | 15,600.00             | 210,600.00            | -            |
| 06/30/2041   | -                     | -        | -                     | -                     | 226,200.00   |
| 11/01/2041   | -                     | -        | 11,700.00             | 11,700.00             | -            |
| 05/01/2042   | 195,000.00            | 4.000%   | 11,700.00             | 206,700.00            | -            |
| 06/30/2042   | -                     | -        | -                     | -                     | 218,400.00   |
| 11/01/2042   | -                     | -        | 7,800.00              | 7,800.00              | -            |
| 05/01/2043   | 195,000.00            | 4.000%   | 7,800.00              | 202,800.00            | -            |
| 06/30/2043   | -                     | -        | -                     | -                     | 210,600.00   |
| 11/01/2043   | -                     | -        | 3,900.00              | 3,900.00              | -            |
| 05/01/2044   | 195,000.00            | 4.000%   | 3,900.00              | 198,900.00            | -            |
| 06/30/2044   | -                     | -        | -                     | -                     | 202,800.00   |
| <b>Total</b> | <b>\$3,940,000.00</b> | <b>-</b> | <b>\$1,760,600.00</b> | <b>\$5,700,600.00</b> | <b>-</b>     |

### Yield Statistics

|                                   |              |
|-----------------------------------|--------------|
| Bond Year Dollars                 | \$42,115.00  |
| Average Life                      | 10.689 Years |
| Average Coupon                    | 4.1804583%   |
| Net Interest Cost (NIC)           | 3.2935674%   |
| True Interest Cost (TIC)          | 3.1070543%   |
| Bond Yield for Arbitrage Purposes | 2.5458880%   |
| All Inclusive Cost (AIC)          | 3.2317064%   |

### IRS Form 8038

|                           |              |
|---------------------------|--------------|
| Net Interest Cost         | 2.9748274%   |
| Weighted Average Maturity | 10.601 Years |

## Town of Chilmark, Massachusetts

\$2,040,000 General Obligation Municipal Purpose Loan of 2024 Bonds

February 1, 2024

School HVAC

### Debt Service Schedule

| Date         | Principal             | Coupon   | Interest            | Total P+I             | Fiscal Total |
|--------------|-----------------------|----------|---------------------|-----------------------|--------------|
| 02/01/2024   | -                     | -        | -                   | -                     | -            |
| 11/01/2024   | -                     | -        | 74,812.50           | 74,812.50             | -            |
| 05/01/2025   | 230,000.00            | 5.000%   | 49,875.00           | 279,875.00            | -            |
| 06/30/2025   | -                     | -        | -                   | -                     | 354,687.50   |
| 11/01/2025   | -                     | -        | 44,125.00           | 44,125.00             | -            |
| 05/01/2026   | 230,000.00            | 5.000%   | 44,125.00           | 274,125.00            | -            |
| 06/30/2026   | -                     | -        | -                   | -                     | 318,250.00   |
| 11/01/2026   | -                     | -        | 38,375.00           | 38,375.00             | -            |
| 05/01/2027   | 230,000.00            | 5.000%   | 38,375.00           | 268,375.00            | -            |
| 06/30/2027   | -                     | -        | -                   | -                     | 306,750.00   |
| 11/01/2027   | -                     | -        | 32,625.00           | 32,625.00             | -            |
| 05/01/2028   | 225,000.00            | 5.000%   | 32,625.00           | 257,625.00            | -            |
| 06/30/2028   | -                     | -        | -                   | -                     | 290,250.00   |
| 11/01/2028   | -                     | -        | 27,000.00           | 27,000.00             | -            |
| 05/01/2029   | 225,000.00            | 5.000%   | 27,000.00           | 252,000.00            | -            |
| 06/30/2029   | -                     | -        | -                   | -                     | 279,000.00   |
| 11/01/2029   | -                     | -        | 21,375.00           | 21,375.00             | -            |
| 05/01/2030   | 225,000.00            | 5.000%   | 21,375.00           | 246,375.00            | -            |
| 06/30/2030   | -                     | -        | -                   | -                     | 267,750.00   |
| 11/01/2030   | -                     | -        | 15,750.00           | 15,750.00             | -            |
| 05/01/2031   | 225,000.00            | 5.000%   | 15,750.00           | 240,750.00            | -            |
| 06/30/2031   | -                     | -        | -                   | -                     | 256,500.00   |
| 11/01/2031   | -                     | -        | 10,125.00           | 10,125.00             | -            |
| 05/01/2032   | 225,000.00            | 5.000%   | 10,125.00           | 235,125.00            | -            |
| 06/30/2032   | -                     | -        | -                   | -                     | 245,250.00   |
| 11/01/2032   | -                     | -        | 4,500.00            | 4,500.00              | -            |
| 05/01/2033   | 225,000.00            | 4.000%   | 4,500.00            | 229,500.00            | -            |
| 06/30/2033   | -                     | -        | -                   | -                     | 234,000.00   |
| <b>Total</b> | <b>\$2,040,000.00</b> | <b>-</b> | <b>\$512,437.50</b> | <b>\$2,552,437.50</b> | <b>-</b>     |

#### Yield Statistics

|                                   |             |
|-----------------------------------|-------------|
| Bond Year Dollars                 | \$10,665.00 |
| Average Life                      | 5.228 Years |
| Average Coupon                    | 4.8048523%  |
| Net Interest Cost (NIC)           | 2.5744076%  |
| True Interest Cost (TIC)          | 2.3883704%  |
| Bond Yield for Arbitrage Purposes | 2.5458880%  |
| All Inclusive Cost (AIC)          | 2.6091744%  |

#### IRS Form 8038

|                           |             |
|---------------------------|-------------|
| Net Interest Cost         | 2.1590712%  |
| Weighted Average Maturity | 5.343 Years |