

Bid Results

Chilmark (Town)
\$6,515,000 General Obligation Municipal Purpose Loan of 2024
Bonds

The following bids were submitted using **PARITY**[®] and displayed ranked by lowest TIC.
Click on the name of each bidder to see the respective bids.

Bid Award*	Bidder Name	TIC
<input type="checkbox"/>	Raymond James & Associates, Inc.	2.943691
<input type="checkbox"/>	Fidelity Capital Markets	2.973072
<input type="checkbox"/>	TD Securities	3.011977
<input type="checkbox"/>	Roosevelt & Cross, Inc.	3.047408
<input type="checkbox"/>	Bancroft Capital, LLC	3.115514
<input type="checkbox"/>	UBS Financial Services Inc.	3.148898
<input type="checkbox"/>	FHN Financial Capital Markets	3.177417
<input type="checkbox"/>	Robert W. Baird & Co., Inc.	3.192059

*Awarding the Bonds to a specific bidder will provide you with the Reoffering Prices and Yields.

Raymond James & Associates, Inc. - Memphis , TN's Bid



**Chilmark (Town)
\$6,515,000 General Obligation Municipal Purpose Loan of 2024
Bonds**

For the aggregate principal amount of \$6,515,000.00, we will pay you \$7,183,314.10, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
05/01/2025	465M	5.0000	2.8000	102.679
05/01/2026	465M	5.0000	2.5300	105.365
05/01/2027	465M	5.0000	2.4500	107.915
05/01/2028	465M	5.0000	2.2800	110.954
05/01/2029	465M	5.0000	2.1800	113.914
05/01/2030	465M	5.0000	2.1700	116.453
05/01/2031	465M	5.0000	2.2000	118.665
05/01/2032	465M	5.0000	2.2200	120.848
05/01/2033	465M	4.0000	2.2300	113.267
05/01/2034	215M	4.0000	2.2500	113.106
05/01/2035	215M	4.0000	2.2500	113.106
05/01/2036	215M	4.0000	2.4500	111.511
05/01/2037	215M	4.0000	2.6500	109.941
05/01/2038	210M	4.0000	2.8800	108.168
05/01/2039	210M	4.0000	2.9500	107.635
05/01/2040	210M	4.0000	3.0800	106.653
05/01/2041	210M	4.0000	3.1500	106.129
05/01/2042	210M	4.0000	3.3000	105.015
05/01/2043	210M	4.0000	3.4000	104.280
05/01/2044	210M	4.0000	3.4500	103.915

Total Interest Cost: \$2,474,050.00
 Premium: \$668,314.10
 Net Interest Cost: \$1,805,735.90
 TIC: 2.943691
 Time Last Bid Received On:01/17/2024 10:59:41 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Raymond James & Associates, Inc., Memphis , TN
 Contact: Ed Baker
 Title: Senior Vice Presiden
 Telephone:312-612-7651
 Fax:

Issuer Name: Town of Chilmark

Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

Fidelity Capital Markets - Boston , MA's Bid



Chilmark (Town)
\$6,515,000 General Obligation Municipal Purpose Loan of 2024
Bonds

For the aggregate principal amount of \$6,515,000.00, we will pay you \$7,141,949.25, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
05/01/2025	465M	5.0000	2.8500	102.617
05/01/2026	465M	5.0000	2.5500	105.320
05/01/2027	465M	5.0000	2.4200	108.013
05/01/2028	465M	5.0000	2.3000	110.869
05/01/2029	465M	5.0000	2.2200	113.701
05/01/2030	465M	5.0000	2.2100	116.200
05/01/2031	465M	5.0000	2.2200	118.518
05/01/2032	465M	5.0000	2.2200	120.848
05/01/2033	465M	5.0000	2.2200	120.848
05/01/2034	215M	4.0000	2.3000	112.705
05/01/2035	215M	4.0000	2.3700	112.146
05/01/2036	215M	4.0000	2.5100	111.037
05/01/2037	215M	4.0000	2.6300	110.097
05/01/2038	210M	3.0000	3.2000	97.722
05/01/2039	210M	3.2500	3.3300	99.046
05/01/2040	210M	3.2500	3.4500	97.524
05/01/2041	210M	4.0000	3.3800	104.427
05/01/2042	210M	4.0000	3.4500	103.915
05/01/2043	210M	4.0000	3.5000	103.551
05/01/2044	210M	4.0000	3.5500	103.189

Total Interest Cost: \$2,437,525.00
 Premium: \$626,949.25
 Net Interest Cost: \$1,810,575.75
 TIC: 2.973072
 Time Last Bid Received On:01/17/2024 10:57:39 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Fidelity Capital Markets, Boston , MA
 Contact: Dan Noonan
 Title: Vice-President
 Telephone:781-820-8150
 Fax: 617-692-5949

Issuer Name: Town of Chilmark

Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

TD Securities - New York , NY's Bid



**Chilmark (Town)
\$6,515,000 General Obligation Municipal Purpose Loan of 2024
Bonds**

For the aggregate principal amount of \$6,515,000.00, we will pay you \$7,148,292.85, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
05/01/2025	465M	5.0000	2.6800	102.829
05/01/2026	465M	5.0000	2.4500	105.545
05/01/2027	465M	5.0000	2.3100	108.372
05/01/2028	465M	5.0000	2.1900	111.341
05/01/2029	465M	5.0000	2.1200	114.234
05/01/2030	465M	5.0000	2.1700	116.453
05/01/2031	465M	5.0000	2.1700	118.887
05/01/2032	465M	5.0000	2.1600	121.352
05/01/2033	465M	4.0000	2.3600	112.226
05/01/2034	215M	4.0000	2.4100	111.828
05/01/2035	215M	4.0000	2.4800	111.274
05/01/2036	215M	4.0000	2.6700	109.786
05/01/2037	215M	4.0000	2.8100	108.704
05/01/2038	210M	4.0000	3.0100	107.181
05/01/2039	210M	4.0000	3.1000	106.503
05/01/2040	210M	4.0000	3.1600	106.054
05/01/2041	210M	4.0000	3.2400	105.459
05/01/2042	210M	4.0000	3.3300	104.794
05/01/2043	210M	4.0000	3.4200	104.134
05/01/2044	210M	4.0000	3.5000	103.551

Total Interest Cost: \$2,474,050.00
 Premium: \$633,292.85
 Net Interest Cost: \$1,840,757.15
 TIC: 3.011977
 Time Last Bid Received On:01/17/2024 10:40:03 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: TD Securities, New York , NY
 Contact: Jake Frackowiak
 Title:
 Telephone:212-827-7171
 Fax:

Issuer Name: Town of Chilmark

Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

Roosevelt & Cross, Inc. - New York , NY's Bid



Chilmark (Town)
\$6,515,000 General Obligation Municipal Purpose Loan of 2024
Bonds

For the aggregate principal amount of \$6,515,000.00, we will pay you \$7,167,451.25, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
05/01/2025	465M	5.0000	2.8000	102.679
05/01/2026	465M	5.0000	2.5300	105.365
05/01/2027	465M	5.0000	2.3900	108.111
05/01/2028	465M	5.0000	2.2800	110.954
05/01/2029	465M	5.0000	2.1900	113.861
05/01/2030	465M	5.0000	2.1900	116.326
05/01/2031	465M	5.0000	2.2000	118.665
05/01/2032	465M	5.0000	2.2000	121.016
05/01/2033	465M	5.0000	2.2000	121.016
05/01/2034	215M	4.0000	2.2400	113.187
05/01/2035	215M	4.0000	2.3400	112.385
05/01/2036	215M	4.0000	2.5100	111.037
05/01/2037	215M	4.0000	2.6500	109.941
05/01/2038	210M	4.0000	2.9000	108.016
05/01/2039	210M	4.0000	3.0000	107.256
05/01/2040	210M	4.0000	3.1000	106.503
05/01/2041	210M	4.0000	3.2000	105.756
05/01/2042	210M	4.0000	3.3000	105.015
05/01/2043	210M	4.0000	3.3500	104.647
05/01/2044	210M	4.0000	3.4000	104.280

Total Interest Cost: \$2,517,062.50
 Premium: \$652,451.25
 Net Interest Cost: \$1,864,611.25
 TIC: 3.047408
 Time Last Bid Received On:01/17/2024 10:58:16 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Roosevelt & Cross, Inc., New York , NY
 Contact: Niki Castillo
 Title:
 Telephone:212-742-2295
 Fax: 212-509-7908

Issuer Name: Town of Chilmark Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

Bancroft Capital, LLC - Fort Washington , PA's Bid



**Chilmark (Town)
\$6,515,000 General Obligation Municipal Purpose Loan of 2024
Bonds**

For the aggregate principal amount of \$6,515,000.00, we will pay you \$7,132,809.55, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
05/01/2025	465M	5.0000	2.8000	102.679
05/01/2026	465M	5.0000	2.5300	105.365
05/01/2027	465M	5.0000	2.4500	107.915
05/01/2028	465M	5.0000	2.4100	110.399
05/01/2029	465M	5.0000	2.4100	112.697
05/01/2030	465M	5.0000	2.4100	114.940
05/01/2031	465M	5.0000	2.4200	117.057
05/01/2032	465M	5.0000	2.4200	119.186
05/01/2033	465M	5.0000	2.4500	118.939
05/01/2034	215M	4.0000	2.7000	109.553
05/01/2035	215M	4.0000	2.7600	109.089
05/01/2036	215M	4.0000	2.8900	108.092
05/01/2037	215M	4.0000	2.9800	107.408
05/01/2038	210M	4.0000	3.1900	105.830
05/01/2039	210M	4.0000	3.2700	105.237
05/01/2040	210M	4.0000	3.3800	104.427
05/01/2041	210M	4.0000	3.4400	103.988
05/01/2042	210M	4.0000	3.4900	103.624
05/01/2043	210M	4.0000	3.5500	103.189
05/01/2044	210M	4.0000	3.6000	102.828

Total Interest Cost: \$2,517,062.50
 Premium: \$617,809.55
 Net Interest Cost: \$1,899,252.95
 TIC: 3.115514
 Time Last Bid Received On:01/17/2024 10:59:44 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Bancroft Capital, LLC, Fort Washington , PA
 Contact: Alix Cethoute
 Title:
 Telephone:305-742-7133
 Fax:

Issuer Name: Town of Chilmark Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

UBS Financial Services Inc. - New York , NY's Bid



**Chilmark (Town)
\$6,515,000 General Obligation Municipal Purpose Loan of 2024
Bonds**

For the aggregate principal amount of \$6,515,000.00, we will pay you \$7,223,660.25, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
05/01/2025	465M	5.0000	2.8000	102.679
05/01/2026	465M	5.0000	2.5300	105.365
05/01/2027	465M	5.0000	2.4500	107.915
05/01/2028	465M	5.0000	2.4100	110.399
05/01/2029	465M	5.0000	2.3500	113.013
05/01/2030	465M	5.0000	2.3000	115.631
05/01/2031	465M	5.0000	2.3500	117.566
05/01/2032	465M	5.0000	2.3500	119.765
05/01/2033	465M	5.0000	2.3500	119.765
05/01/2034	215M	5.0000	2.3300	119.931
05/01/2035	215M	5.0000	2.4200	119.186
05/01/2036	215M	5.0000	2.5600	118.038
05/01/2037	215M	5.0000	2.7000	116.904
05/01/2038	210M	5.0000	2.9200	115.147
05/01/2039	210M	4.0000	3.3000	105.015
05/01/2040	210M	4.0000	3.4000	104.280
05/01/2041	210M	4.0000	3.5000	103.551
05/01/2042	210M	4.0000	3.6000	102.828
05/01/2043	210M	4.0000	3.6700	102.326
05/01/2044	210M	4.0000	3.7500	101.755

Total Interest Cost: \$2,648,037.50
 Premium: \$708,660.25
 Net Interest Cost: \$1,939,377.25
 TIC: 3.148898
 Time Last Bid Received On:01/17/2024 10:59:59 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: UBS Financial Services Inc., New York , NY
 Contact: Vincent Pietanza
 Title:
 Telephone:212-713-9163
 Fax:

Issuer Name: Town of Chilmark

Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

FHN Financial Capital Markets - Memphis , TN's Bid



Chilmark (Town)
\$6,515,000 General Obligation Municipal Purpose Loan of 2024
Bonds

For the aggregate principal amount of \$6,515,000.00, we will pay you \$7,101,550.43, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
05/01/2025	465M	5.0000	2.8000	102.679
05/01/2026	465M	5.0000	2.5300	105.365
05/01/2027	465M	5.0000	2.4500	107.915
05/01/2028	465M	5.0000	2.4100	110.399
05/01/2029	465M	5.0000	2.4100	112.697
05/01/2030	465M	5.0000	2.4100	114.940
05/01/2031	465M	5.0000	2.4200	117.057
05/01/2032	465M	5.0000	2.4200	119.186
05/01/2033	465M	5.0000	2.4500	118.939
05/01/2034	215M	4.0000	2.7000	109.553
05/01/2035	215M	4.0000	2.7500	109.166
05/01/2036				
05/01/2037				
05/01/2038	640M	4.0000	3.1000	106.503
05/01/2039				
05/01/2040				
05/01/2041	630M	4.0000	3.5000	103.551
05/01/2042				
05/01/2043				
05/01/2044	630M	4.0000	3.6000	102.828

Total Interest Cost: \$2,517,062.50
 Premium: \$586,550.43
 Net Interest Cost: \$1,930,512.07
 TIC: 3.177417
 Time Last Bid Received On:01/17/2024 10:58:40 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: FHN Financial Capital Markets, Memphis , TN
 Contact: HANK TANSEY
 Title: UNDERWRITER
 Telephone:901-435-8006
 Fax:

Issuer Name: Town of Chilmark Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____

Robert W. Baird & Co., Inc. - Milwaukee , WI's Bid



**Chilmark (Town)
\$6,515,000 General Obligation Municipal Purpose Loan of 2024
Bonds**

For the aggregate principal amount of \$6,515,000.00, we will pay you \$7,094,188.30, plus accrued interest from the date of issue to the date of delivery. The Bonds are to bear interest at the following rate(s):

Maturity Date	Amount \$	Coupon %	Yield %	Dollar Price
05/01/2025	465M	5.0000	2.8000	102.679
05/01/2026	465M	5.0000	2.5300	105.365
05/01/2027	465M	5.0000	2.4500	107.915
05/01/2028	465M	5.0000	2.4100	110.399
05/01/2029	465M	5.0000	2.4100	112.697
05/01/2030	465M	5.0000	2.4100	114.940
05/01/2031	465M	5.0000	2.4200	117.057
05/01/2032	465M	5.0000	2.4200	119.186
05/01/2033	465M	5.0000	2.4500	118.939
05/01/2034	215M	4.0000	2.5000	111.116
05/01/2035				
05/01/2036	430M	4.0000	2.8000	108.781
05/01/2037				
05/01/2038	425M	4.0000	3.1000	106.503
05/01/2039				
05/01/2040	420M	4.0000	3.3000	105.015
05/01/2041				
05/01/2042	420M	4.0000	3.5000	103.551
05/01/2043				
05/01/2044	420M	4.0000	3.6000	102.828

Total Interest Cost: \$2,517,062.50
 Premium: \$579,188.30
 Net Interest Cost: \$1,937,874.20
 TIC: 3.192059
 Time Last Bid Received On:01/17/2024 10:52:20 EST

This proposal is made subject to all of the terms and conditions of the Official Bid Form, the Official Notice of Sale, and the Preliminary Official Statement, all of which are made a part hereof.

Bidder: Robert W. Baird & Co., Inc., Milwaukee , WI
 Contact: Peter Anderson
 Title:
 Telephone:414-765-7331
 Fax:

Issuer Name: Town of Chilmark

Company Name: _____

Accepted By: _____ Accepted By: _____

Date: _____ Date: _____